Mortgage Banking Operations

**Secondary & Capital Markets** 

## OVERVIEW

Take control and lead your company to a better and brighter future!

We realize that operational needs change rapidly and each company is so different that our primary goal is to provide practical, handson, and appropriate guidance.

We work with your firm to make it a better version of itself. We have the ingredients to provide a "mortgage company in a box" for your company, taking great ideas and making them live and thrive within the walls of your enterprise.

Lenders Compliance Group is the first and only full-service mortgage risk management firm in the country.



## Lenders Compliance Group

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## MORTGAGE BANKING OPERATIONS

## **Secondary & Capital Markets**

Our professionals have the unique expertise in Mortgage Banking Operations, Secondary and Capital Markets, and state-of-the-art Technology to provide safe operations support and comprehensive guidance.

- Broker to Banker Conversions
- Warehouse and Investor Relations
- GNMA, FNMA Approval Process
- Develop Securitization and Servicing Platforms
- Vendor Negotiations
- Efficiency Evaluations Operations, IT, and Execution
- Pipeline Analysis
- Margin Management
- Financial Modeling
- Budget Planning and Forecasting
- Full Systems Analysis and Loan Origination System Review
- Loan Origination System Review and Enhancement
- Lead System/Loan Origination System Integration
- Origination System/Banking System Integration
- Network Security
- Mobility Applications
- Phone System Analysis
- Loan Officer Compensation review
- Establish Secondary Marketing & Lock Desk policies & procedures
- Revenue Forecasting & Modeling
- HVCC Process
- SAFE Licensing Process and NMLS reporting
- Investor/Warehouse Management
- Technology Integrations
- GNMA Pooling /Securitizations
- Overall Efficiency Analysis
- Compliance, Regulatory Issues, Audits, Repurchase Workouts
- Analysis and Upgrading Process Flow and Lock Desk Procedures
- Set and Maintain Hedging Policies/Strategies
- Establish and Secure Relationships With Counter-Parties
- Manage Loan Data and Daily Reporting
- Best Execution Analysis for Optimal Delivery
- Reporting Review & Mark to Market Positions